

Terms of Use and Policy of Privacy Agreement

Website owner (Sponsor): American Environmental Energy, Inc. (symbol: AEEI)

Note: The website <http://www.laeei.com> is subject to all the regulations in website governance, and environmental protection, new energy, political, and economic policies of the United States of America.

This is the Terms of Use and Policy of Privacy Agreement between the owner and the sponsor of <http://www.laeei.com> (hereinafter referred to as the “Site”) -- American Environmental Energy, Inc. (hereinafter referred to as “AEEI”) and our reader (audience) who access, browse, study, and use the information and the services of this Site (hereinafter referred to as the “Agreement”). This Agreement will take effect on June 3, 2021.

In this Agreement, “you”, “reader”, “audience”, “visitor”, and “investor” refer to those who use the Site; while “we”, “AEEI”, “the Company”, “the Site”, “the owner of the Site”, “the Sponsor of the Site”, and “American Environmental Energy, Inc.” refer to the Site owner.

Welcome to the Site and the users who enjoy the information and services provided by the Site and the sponsor AEEI. This Agreement governs your access and use of the information and services provided by the Site. Please read these terms carefully before using the information and the services.

From the moment when you enter the Site, you read the information, you click the link, you display the video, you use the information on the Site to make your decision, and to guide your investment, etc., which signify that you have read and understand, and agree to be bound by this Agreement. You represent and warrant that you are an individual of legal age to form a binding contract (or if not, you’ve received your parent’s or guardian’s permission to use the Services and have gotten your parent or guardian to agree to these Terms of Use and Policy of Privacy on your behalf). If you do not agree to these terms, you are not permitted to use the Site and its information and Services. These Terms of Use and Policy of Privacy have the same force and effect as (or say equal to) an agreement in writing to be signed between the Site owner and its sponsor AEEI and you – the reader. Please review this Reminder of Risk -- the Site and its sponsor AEEI will **NOT** take any responsibility for you no matter you use the Site’s information and/or services reasonably or not. If you are **NOT** sure you can use our information and/or services to benefit you please exit the Site and forget the contents you read here – just like nothing happened. This statement is also the Disclaimer of Warranties and Limitations of

Liability of the Site and AEEI. These requirements are also true for our Cookie Policy and App if any. We hope you read this paragraph and the “Terms of Use and Policy of Privacy Agreement” as a whole carefully and cautiously. Once again, you enter the Site and are going to use the information and/or services the Site provides, which means you already accepted this Agreement. If you are not going to comply with these requirements, we will **NOT** pay any legal service fees nor compensations for any litigation by you or any other persons or institutions involved – it is you who will pay all the law service costs and related compensations due to any disputes between you and the Site or AEEI. Our jurisdiction is New York State, the United States of America.

However, if you wish to contact us in writing, have a complaint, or are required to give us notice, you can send them to info@laeei.com via email. If we have to contact you or give you notice in writing, we will do so by email or post to any (email) address you provide to us. Our mailing address is 14 Wall Street, Office 2090, New York, NY 10005, but we are not sure we can receive every letter.

You are responsible for obtaining and maintaining at your own cost all equipment and services needed for access to and use of the Site. When you register with us, you may be providing certain information about yourself. You agree that we may use any information that we obtain about you and that you have no ownership or proprietary interest in your account. If you elect to register with us, you agree that: (a) you will provide true, accurate, current, and complete information; and (b) you will NOT have any illegal behaviors while using the Site and the information and its services. If any information you provide is or becomes untrue, inaccurate, or incomplete, we have the right to terminate your access to and use of your account and the services; (c) you will compensate the Site owner and the readers who suffered the loss because of your violation, including but not limited to abusive, harassing, tortious, defamatory, vulgar, pornographic, obscene, libelous, invasive of another's privacy, hateful, or racially, ethnically, or otherwise objectionable; (c) you will NOT transmit any unsolicited or unauthorized advertising, promotional materials, junk mail, spam, chain letters, pyramid schemes, or any other form of solicitation on or through the Site, otherwise, you will take all the consequences; (d) your will NOT transmit any material that contains adware, malware, spyware, software viruses, or any other computer code, files, or programs designed to interrupt, destroy, or limit the functionality of any computer software or hardware or telecommunications equipment, otherwise you have to provide all the remedies to the suffered; (e) you will NOT stalk, harass, or harm another individual, including revealing the real name of any fellow user that has chosen to use an alias on the Services; (f) you will NOT impersonate any person or entity, or otherwise, misrepresent your affiliation with a person or entity; (g) you will NOT use any "robot," "spider," "rover," "scraper" or any other data-mining technology or automatic or manual process to monitor, cache, frame, mask, extract data from, copy or distribute any data from the Services, our network or databases...in one word, you will NOT make any illegal practices against our Site, our

information, and our services. Once it happened, you will take all the responsibilities; we, the Site owner AEEI and its stockholders, are NOT liable for any illegal behaviors you made.

We think readers above twenty (20) years of age or older are suitable to review the information on the Site because of the risks in the contents.

We may provide interactive activities for the Site' communities such as chat rooms, article, and blog comment posting areas, reader photo upload, reader ratings and reviews, saving favorite restaurants or fashion looks, bulletin boards (also known as message boards), SMS text messaging, and mobile alerts (collectively, "Interactive Areas") for the enjoyment of our visitors. We like professional interaction.

Any User Submissions or postings by visitors to certain parts of the Site, including, without limitation, Interactive Areas, will be public and posted in public areas on our Site. The Site, their parents, partners, affiliates, subsidiaries, members, directors, officers, employees, and any contract or operational providers that conduct, operate, and/or manage the Site' Interactive Areas will not be responsible for the action of any visitors or third parties with respect to any information, materials or content posted, uploaded or transmitted in these Interactive Areas.

We don't recommend you to invest in stocks based on our comments and theories on the Site. You will take every responsibility by yourself for your investment decisions.

AEEI is a stock listed publicly on the security market. We don't recommend you to acquire it because it has RISK FACTORS as follow:

First, Website risk -- information and maintenance risks

1. Information risk

The Site may contain information of mistake, inaccurate, uncertainties, and unverified assumptions relevant to our business or the industries of environmental protection and new energy no matter it is our research report, or comes from other sources, such as government and private media. Therefore, you may be misled by the news, reports, facts, and data on the Site. The only trustable content is our company's contact information. The maintenance of the Site is also complicated. The Site may be invaded by hackers and our editors may not notice the malicious tampering. Therefore, the information on the Site has the risk.

2. Risk related to the description of our business AEEI

Investors may sue us once they lost in the investment in our stock due to the misinformation of the Site. There are visions and outlooks of the company and its departments, and news and theories in the industries, which may mislead the investor. Here we remind the investor, no

matter you are in the U.S. or abroad, to make your independent assessment -- not to make decisions solely on the information on our website. Our website is not the platform to recommend you to buy our stock AEEI, nor to buy any products, intellectual rights, or services that appeared on the Site. Our site is NOT your guidance of investment.

Second, Resource risk -- The Company has a limited operating history and very limited resources. Our Survival is dependent on our ability to win the market. You will lose investment once this happens.

Since being acquired through custodial proceedings, the Company's operations have been limited. The development of any restart company has three directions: upward, standstill, and downward. We are not sure AEEI is 100% going upward from June 15, 2021.

HR risk -- Dependence on key personnel

The Company is dependent upon the continued services of Management, especially Wenyi Yu, Scott D. Marchant, Wenzhe Guo, and Edward G. Schneider III. They are the foundation of the company.

Risk of the shortage of experts in environmental protection and/or new energy

The editing of our website, the development of our principal business, the research of our Institute, the promotion, etc, all demands professional and high-quality services. These services need to pay and powerful organization. If we have not sufficient resources to support, our vision, target, plan, research, and so on, will be a beautiful dream and bubble only. You will lose investment once this happens.

Finance risk -- Financing requirements to fund operations associated with reporting obligations under the Exchange Act.

The Company has no revenues -- it is dependent upon the willingness of the Company's CEO to fund the costs associated with the reporting obligations under the Exchange Act, other administrative costs associated with the Company's corporate existence and expenses related to the Company's business objectives. The Company believes that it will have available sufficient financial resources available from its Management to continue to pay CPA and other professional fees and other miscellaneous expenses that may be required until the Company commences business operations following a business combination.

We are dependent upon interim funding provided by Management or an affiliated party to pay professional fees and expenses. Our Officer has provided funding, without a formal agreement, as has been required to pay for accounting fees and other administrative expenses of the Company.

Our operations have been funded through advances from our management and we expect those advances to continue. There is not enough cash on hand to fund our administrative expenses and operating expenses for the next twelve months. Therefore, we may be unable to continue operations in the future as a going concern. If we cannot continue as a viable entity, our stockholders may lose some or all their investment in the Company's shares of common stock.

Third, Investment risk -- Risk related to security investment. You will lose investment once this happens.

The most prominent characteristic of security investment is the co-existence of high risk and high return.

1. Systematic market risk

Since the 2nd quarter of the pandemic in 2020, the stock index and the commodities have created a series of new heights. Along with inflation, the upward risk is increasing. We have no ability to judge the turning point of the market trend, therefore, our actions take extremely high risks.

2. Risk in future commodities investment

The investment of stock index, crude oil, agricultural products, and minerals are the very professional operation, even you have well-organized teamwork, you still face the fate of failure in a long run.

3. Risk in Forex investment

This investment has a higher risk because it has bigger leverage. Only very few talents can win in this market. Sometimes you are gaming a bit of good luck.

4. Risk in stock investment

Investment in stocks in environmental protection and new energy also has high risk. The management of the manufacturer, the consumer market, the new technology breakthrough, the international political and economic climate, etc., all affect the business performance. Sometimes, even the business has a good income, but the market may not respond significantly. You may get nothing from the market.

Fourth, Operation risk – macroscopic and strategic implementation risks. You will lose investment once this happens.

1. General Economic Risks

The Company's current and future business objectives and plan of operation are likely dependent, in large part, on the state of the general economy. Adverse changes in economic conditions may adversely affect the Company's business objective and plan of operation. These conditions and other factors beyond the Company's control include, but are not limited to regulatory changes.

2. Risk related to business combination

The negotiation of business combination is a very complicated process, in most circumstances, it is futile, so we need patience and endurance.

Our company's economic situation has a direct influence on the successful probability of the business combination. We need more funds to speed up this.

3. Risk related to incubate principal business

It is possible to find a good business opportunity through the operation our Site. But the ability to grasp the opportunity is to be testified, there is no guarantee that we can do it as satisfactory as you expect.

4. Risk related to Environment & Energy Finance Institute

As a new institute, there is no guarantee that the Institute can grow healthy as expected. It is difficult to compete with the experienced research institutions in the field to win the client. Even we become the contract, our service may not meet the requirements. In addition, we are not going to be involved in all aspects of the industry so our target client may be very limited. Therefore, it is possible that the Institute does not sustain after a short period of development.

Fifth, Stock risk -- Risks Related to Our Common Stock. You will lose investment once this happens.

1. Company value risk -- Unspecified and unascertainable risks

There is no basis for shareholders to evaluate the possible merits or risks of the Company's business. The investment in future commodities and other securities are of high risks so the value of the company will change drastically. The instability of the company value will be the basic characteristic of our business. It has the possibility that the company has to close because of the failure of the investment, or failed to find the right combination target, or failed to cultivate our own principal business.

2. The Company's shares of common stock are traded from time to time on the OTC Pink Sheet Market.

Our common stock is traded on the OTC Pink Sheet Market from time to time. There can be no assurance that there will be a liquid trading market for the Company's common stock following a business combination. In the event that a liquid trading market commences, there can be no assurance as to the market price of the Company's shares of common stock, whether any trading market will provide liquidity to investors, or whether any trading market will be sustained.

3. Our common stock is subject to the Penny Stock Rules of the SEC and the trading market in our common stock is limited, which makes transactions in our stock cumbersome and may reduce the value of an investment in our common stock.

The Securities and Exchange Commission has adopted Rule 3a51-1 which establishes the definition of a "penny stock," for the purposes relevant to us, as any equity security that has a market price of less than \$5.00 per share or with an exercise price of less than \$5.00 per share, subject to certain exceptions. For any transaction involving a penny stock, unless exempt, Rule 15g-9 requires:

- that a broker or dealer approve a person's account for transactions in penny stocks; and
- the broker or dealer receive from the investor a written agreement to the transaction, setting forth the identity and quantity of the penny stock to be purchased.

In order to approve a person's account for transactions in penny stocks, the broker or dealer must:

- obtain financial information and investment experience objectives of the person; and
- make a reasonable determination that the transactions in penny stocks are suitable for that person and the person has sufficient knowledge and experience in financial matters to be capable of evaluating the risks of transactions in penny stocks.

The broker or dealer must also deliver, prior to any transaction in a penny stock, a disclosure schedule prescribed by the SEC relating to the penny stock market, which, in highlight form:

- sets forth the basis on which the broker or dealer made the suitability determination; and
- that the broker or dealer received a signed, written agreement from the investor prior to the transaction.

Generally, brokers may be less willing to execute transactions in securities subject to the “penny stock” rules. This may make it more difficult for investors to dispose of our common stock and cause a decline in the market value of our stock.

Disclosure also has to be made about the risks of investing in penny stocks in both public offerings and in secondary trading and about the commissions payable to both the broker-dealer and the registered representative, current quotations for the securities and the rights and remedies available to an investor in cases of fraud in penny stock transactions. Finally, monthly statements have to be sent disclosing recent price information for the penny stock held in the account and information on the limited market in penny stocks.

4. The Company has no “Independent Director”, so actions taken and expenses incurred by our officer and director on behalf of the Company will generally not be subject to “Independent Review”.

President Wenyi Yu did not receive compensation for services rendered in the past two years. He may receive reimbursement for out-of-pocket expenses incurred by him in connection with activities on the Company’s behalf. In fact, he shall be paid. If actions are taken, or expenses will increase significantly.

5. State blue sky registration; potential limitations on resale of the Company’s common stock

The holders of the Company’s shares of common stock registered under the Exchange Act and those persons who desire to purchase them in any trading market that may develop in the future, should be aware that there may be state blue-sky law restrictions upon the ability of investors to resell the Company’s securities. Accordingly, investors should consider the secondary market for the Company’s securities to be a limited one.

It is the intention of the Company’s Management following the consummation of a business combination to seek coverage and publication of information regarding the Company in an accepted publication manual which permits a manual exemption. The manual exemption permits a security to be distributed in a particular state without being registered if the Company issuing the security has a listing for that security in a securities manual recognized by the state. However, it is not enough for the security to be listed in a recognized manual. The listing entry must contain (1) the names of issuers, officers, and directors, (2) an issuer’s balance sheet, and (3) a profit and loss statement for either the fiscal year preceding the balance sheet or for the most recent fiscal year of operations. Furthermore, the manual exemption is a nonissuer exemption restricted to secondary trading transactions, making it unavailable for issuers selling newly issued securities.

6. Rule 144 Related Risks

The SEC adopted amendments to Rule 144 which became effective on February 15, 2008. These Rule 144 amendments apply to securities acquired both before and after that date. Generally, under the Rule 144 amendments, a person who has beneficially owned restricted shares for at least six months would be entitled to sell their securities provided that: (i) such person is not deemed to have been an affiliate at the time of, or at any time during the three months preceding, a sale; (ii) we are subject to and are current in the Exchange Act periodic reporting requirements for at least 90 days before the sale; and (iii) if the sale occurs prior to satisfaction of a one-year holding period, provided current information is available at the time of sale.

Persons who have beneficially owned restricted shares for at least six months but who are affiliates at the time of, or at any time during the three months preceding a sale, would be subject to additional restrictions, by which such person would be entitled to sell within any three-month period only a number of securities that does not exceed the greater of either of the following: (i) 1% of the total number of securities of the same class then outstanding; or (ii) the average weekly trading volume of such securities during the four calendar weeks preceding the filing of a notice on Form 144 with respect to the sale; provided, in each case, that we are subject to the Exchange Act periodic reporting requirements for at least three months before the sale. Such sales by affiliates must also comply with the manner of sale, current public information, and notice provisions of Rule 144.

These Rule 144 related risks are subject to further restrictions in the event that the Exchange Act reporting company was previously deemed to be a Shell Company, such as the Company.

7. Restrictions on the Reliance of Rule 144 by Shell Companies or Former Shell Companies

Historically, the SEC staff has taken the position that Rule 144 is not available for the resale of securities initially issued by companies that are, or previously were, blank check companies, like us. The SEC has codified and expanded this position in the amendments discussed above by prohibiting the use of Rule 144 for resale of securities issued by any shell companies (other than business combination related shell companies) or any issuer that has been at any time previously a shell company. The SEC has provided an important exception to this prohibition, however, if the following conditions are met:

As a result, it is likely that pursuant to Rule 144, stockholders who receive our restricted securities in a business combination will not be able to sell our shares without registration until one year after we have completed our initial business combination.

8. Possible Issuance of Additional Securities

Our Articles of Incorporation authorize the issuance of 990,000,000 shares of common stock, par value \$0.001. We may issue additional shares in connection with the development of our business plan. To the extent that additional shares of common stock are issued, our shareholders would experience dilution of their respective ownership interests. If we issue shares of common stock in connection with our intent to pursue new business opportunities, a change in control of the Company may be expected to occur. The issuance of additional shares of common stock may adversely affect the market price of our common stock, in the event that an active trading market commences.

9. Dividend's uncertainty

It is hard for the company to anticipate the dividends in the 3rd and 4th quarters of 2021 because the business is just restarting. The payment of dividends will be contingent upon the Company's future revenues and earnings, if any, capital requirements and overall financial conditions. The payment of any future dividends will be within the discretion of the Company's board of directors as then constituted. It is the Company's expectation that Management will retain any earnings for use in its business operations and accordingly.